INTRO TO INTRO TO INTRO TO INTRO SPECTION

HOW TO THINK DEEPLY AND MAKE YOUR LIFE COUNT

DAILY JOURNALING

I am grateful for... Sending loving-kindness to... My weekly/monthly/annual goals are... The most important thing today is... I will accomplish that by...

WEEKLY PLANNING

The most important thing this week is... Obstacles that may get in the way are... I will address those obstacles by... The best thing that could happen this week is... A habit I will improve by 1% is...







Here's how I did on my goals... I am most proud of... I got the most energy from... I got the least energy from... Next week, I'll do this differently...

MONTHLY EVALUATION

I am feeling...

My biggest accomplishments this month were...

The defining events this month were ...

I was challenged by...

Here's how I am different than last month...

I spent the most time thinking about...

Something I learned that I want to remember is...

Here's how I did on my goals...

My goals for next month are...

My defining quote for next month is...



QUARTERLY RETREAT

Big 4 Reflections

Who am I? Why am I here? Where am I going? How will I get there?



Wheel of Life Evaluation

Which sections are highest, and why? Which sections are lowest, and why? Is there anything that surprised me? How will this drive my goals for the next quarter?

Quarterly Goal Evaluation

Which quarterly goals did I achieve? What factors contributed to my achievement? What limiting beliefs showed up? What did I learn or improve?

Annual Goal Evaluation

Which annual goals did I progress on or achieve? How will I celebrate that achievement?

Next Quarter Priorities

Which annual goals will I focus on in the next quarter? Are there any other goals I want to focus on in the next quarter? What adjustments do I need to make in my schedule, habits, or mindset to work towards these goals?

What quote, mantra, or intention will I carry into next quarter?

YEARLY REVIEW + ANNUAL PROSPECTUS

Download the complete Annual Prospectus template and guidelines at natashazimmerman.com/introspect.

Questions? I'd love to hear from you!

Drop me a note at natasha@natashazimmerman.com



natashazimmerman.com